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GREENLEE TEXTRON INC.
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8 UNITED STATES DISTRICT COURT
9 SOUTHERN DISTRICT OF CALIFORNIA
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11 GREENLEE TEXTRON INC., a Delaware
corporation,

12 Plaintiff,
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14 v.

15 HERITAGE TECHNOLOGIES INC., a
California Corporation; CARL THOMPSON,
an individual; CHARLES WISSMAN, an
16 individual; and DOES 1-10,

17 Defendants.
18

Case No. 07cv0238

**JOINT MOTION FOR PROTECTIVE
ORDER**

19 All parties in the above-captioned matter recognize that at least some of the documents
20 and information (“materials”) being sought through discovery in this action are, for competitive
21 reasons, normally kept confidential by the parties. The materials to be exchanged throughout the
22 course of the litigation between the parties may contain trade secret or other confidential research,
23 technical, cost, price, marketing or other commercial information, as is contemplated by Federal
24 Rule of Civil Procedure 26(c)(7). In order to protect the confidentiality of such materials as much
25 as practical during the litigation, the parties hereby jointly move the Court, pursuant to Local
26 Civil Rule 7.2 and Local Patent Rule 2.2, to approve, sign, and enter the [Proposed] Protective
27 Order (“Order”), which provides as follows:
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DEFINITIONS

1. The term “Confidential Information” shall mean and include information contained or disclosed in any materials, including documents, portions of documents, answers to interrogatories, responses to requests for admissions, trial testimony, deposition testimony, and transcripts of trial testimony and depositions, including data, summaries, and compilations derived therefrom that is deemed to be Confidential Information by any party to which it belongs.

2. The term “materials” shall include, but shall not be limited to: documents; correspondence; memoranda; bulletins; blueprints; specifications; customer lists or other material that identify customers or potential customers; price lists or schedules or other matter identifying pricing; minutes; telegrams; letters; statements; cancelled checks; contracts; invoices; drafts; books of account; worksheets; notes of conversations; desk diaries; appointment books; expense accounts; recordings; photographs; motion pictures; compilations from which information can be obtained and translated into reasonably usable form through detection devices; sketches; drawings; notes (including laboratory notebooks and records); reports; instructions; disclosures; other writings; models and prototypes and other physical objects.

3. The term “counsel” shall mean outside counsel of record, and other attorneys, paralegals, secretaries, and other support staff employed in the law firm of Orrick, Herrington & Sutcliffe LLP and the law office of Manuel de la Cerra.

GENERAL RULES

4. Each party to this litigation that produces or discloses any materials, answers to interrogatories, responses to requests for admission, trial testimony, deposition testimony, and transcripts of trial testimony and depositions, or information that the producing party believes should be subject to the Protective Order may designate the same as “CONFIDENTIAL” or “CONFIDENTIAL - FOR COUNSEL ONLY.”

a. Designation as “CONFIDENTIAL”: Any party may designate information as “CONFIDENTIAL” only if, in the good faith belief of such party and its counsel, the unrestricted disclosure of such information could be potentially prejudicial to the business or operations of such party.

1 b. Designation as “CONFIDENTIAL - FOR COUNSEL ONLY”: Any party may
2 designate information as “CONFIDENTIAL - FOR COUNSEL ONLY” only if, in
3 the good faith belief of such party and its counsel, the information is among that
4 considered to be most sensitive by the party, including but not limited to trade
5 secret or other confidential research, development, financial or other commercial
6 information.

7 5. In the event the producing party elects to produce materials for inspection, no
8 marking need be made by the producing party in advance of the initial inspection. For purposes of
9 the initial inspection, all materials produced shall be considered as “CONFIDENTIAL - FOR
10 COUNSEL ONLY,” and shall be treated as such pursuant to the terms of the Order. Thereafter,
11 upon selection of specified materials for copying by the inspecting party, the producing party
12 shall, within a reasonable time prior to producing those materials to the inspecting party, mark the
13 copies of those materials that contain Confidential Information with the appropriate
14 confidentiality marking.

15 6. Whenever a deposition taken on behalf of any party involves a disclosure of
16 Confidential Information of any party:

- 17 a. said deposition or portions thereof shall be designated as containing Confidential
18 Information subject to the provisions of the Order; such designation shall be made
19 on the record whenever possible, but a party may designate portions of depositions
20 as containing Confidential Information after transcription of the proceedings; a
21 party shall have until fifteen (15) days after receipt of the deposition transcript to
22 inform the other party or parties to the action of the portions of the transcript
23 designated “CONFIDENTIAL” or “CONFIDENTIAL - FOR COUNSEL ONLY;”
24 b. the disclosing party shall have the right to exclude from attendance at said
25 deposition, during such time as the Confidential Information is to be disclosed, any
26 person other than the deponent, counsel (including their staff and associates), the
27 court reporter, and the person(s) agreed upon pursuant to paragraph 8 below; and
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1 c. the originals of said deposition transcripts and all copies thereof shall bear the
2 legend "CONFIDENTIAL" or "CONFIDENTIAL - FOR COUNSEL ONLY," as
3 appropriate, and the original or any copy ultimately presented to a court for filing
4 shall not be filed unless it can be accomplished under seal, identified as being
5 subject to the Order, and protected from being opened except by order of this
6 Court.

7 7. All Confidential Information designated as "CONFIDENTIAL" or
8 "CONFIDENTIAL - FOR COUNSEL ONLY" shall not be disclosed by the receiving party to
9 anyone other than those persons designated herein and shall be handled in the manner set forth
10 below and, in any event, shall not be used for any purpose other than in connection with this
11 litigation, unless and until such designation is removed either by agreement of the parties, or by
12 order of the Court.

13 8. Information designated "CONFIDENTIAL - FOR COUNSEL ONLY" shall be
14 viewed only by counsel (as defined in paragraph 3) of the receiving party, and by independent
15 experts under the conditions set forth in this Paragraph. The right of any independent expert to
16 receive any Confidential Information shall be subject to the advance approval of such expert by
17 the producing party or by permission of the Court. The party seeking approval of an independent
18 expert shall provide the producing party with the name and curriculum vitae of the proposed
19 independent expert, and an executed copy of the form attached to the Order as Exhibit A, in
20 advance of providing any Confidential Information of the producing party to the expert. Any
21 objection by the producing party to an independent expert receiving Confidential Information
22 must be made in writing within fourteen (14) days following receipt of the identification of the
23 proposed expert. Confidential Information may be disclosed to an independent expert if the
24 fourteen (14) day period has passed and no objection has been made. The approval of
25 independent experts shall not be unreasonably withheld.

26 9. Information designated "CONFIDENTIAL" shall be viewed only by counsel (as
27 defined in paragraph 3) of the receiving party, by independent experts (pursuant to the terms of
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1 paragraph 8), and by the additional individuals listed below, provided each such individual has
2 read the Order in advance of disclosure and has agreed in writing to be bound by its terms:

- 3 a. Executives who are required to participate in policy decisions with reference to
4 this action;
- 5 b. Technical personnel of the parties with whom Counsel for the parties find it
6 necessary to consult, in the discretion of such counsel, in preparation for trial of
7 this action; and
- 8 c. Stenographic and clerical employees associated with the individuals identified
9 above.

10 10. With respect to material designated "CONFIDENTIAL" or "CONFIDENTIAL –
11 FOR COUNSEL ONLY," any person indicated on the face of the document to be its originator,
12 author or a recipient of a copy thereof, may be shown the same.

13 11. All information which has been designated as "CONFIDENTIAL" or
14 "CONFIDENTIAL -FOR COUNSEL ONLY" by the producing or disclosing party, and any and
15 all reproductions thereof, shall be retained in the custody of the counsel for the receiving party
16 identified in paragraph 3, except that independent experts authorized to view such information
17 under the terms of the Order may retain custody of copies such as are necessary for their
18 participation in this litigation.

19 12. Before any materials produced in discovery, answers to interrogatories, responses
20 to requests for admissions, deposition transcripts, or other documents which are designated as
21 Confidential Information are filed with the Court for any purpose, the party seeking to file such
22 material shall seek permission of the Court to file said material under seal. The parties will follow
23 and abide by applicable law, including Civ. L.R. 7.3, with respect to filing documents under seal
24 in this Court.

25 13. At any stage of these proceedings, any party may object to a designation of the
26 materials as Confidential Information. The party objecting to confidentiality shall notify, in
27 writing, counsel for the designating party of the objected-to materials and the grounds for the
28 objection. If the dispute is not resolved consensually between the parties within seven (7)

1 business days of receipt of such a notice of objections, the objecting party may move the Court
2 for a ruling on the objection. The materials at issue shall be treated as Confidential Information,
3 as designated by the designating party, until the Court has ruled on the objection or the matter has
4 been otherwise resolved.

5 14. All Confidential Information shall be held in confidence by those inspecting or
6 receiving it, and shall be used only for purposes of this action. Counsel for each party, and each
7 person receiving Confidential Information shall take reasonable precautions to prevent the
8 unauthorized or inadvertent disclosure of such information. If Confidential Information is
9 disclosed to any person other than a person authorized by the Order, the party responsible for the
10 unauthorized disclosure must immediately bring all pertinent facts relating to the unauthorized
11 disclosure to the attention of the other parties and, without prejudice to any rights and remedies of
12 the other parties, make every effort to prevent further disclosure by the party and by the person(s)
13 receiving the unauthorized disclosure.

14 15. No party shall be responsible to another party for disclosure of Confidential
15 Information under the Order if the information in question is not labeled or otherwise identified as
16 such in accordance with the Order.

17 16. If a party, through inadvertence, produces any Confidential Information without
18 labeling or marking or otherwise designating it as such in accordance with the Order, the
19 designating party may give written notice to the receiving party that the document or thing
20 produced is deemed Confidential Information, and that the document or thing produced should be
21 treated as such in accordance with that designation under the Order. The receiving party must
22 treat the materials as confidential, once the designating party so notifies the receiving party. If the
23 receiving party has disclosed the materials before receiving the designation, the receiving party
24 must notify the designating party in writing of each such disclosure. Counsel for the parties shall
25 agree on a mutually acceptable manner of labeling or marking the inadvertently produced
26 materials as "CONFIDENTIAL" or "CONFIDENTIAL - FOR COUNSEL ONLY" - SUBJECT
27 TO PROTECTIVE ORDER.
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1 17. Nothing herein shall prejudice the right of any party to object to the production of
2 any discovery material on the grounds that the material is protected as privileged or as attorney
3 work product.

4 18. Nothing in the Order shall bar counsel from rendering advice to their clients with
5 respect to this litigation and, in the course thereof, relying upon any information designated as
6 Confidential Information, provided that the contents of the information shall not be disclosed.

7 19. The Order shall be without prejudice to the right of any party to oppose production
8 of any information for lack of relevance or any other ground other than the mere presence of
9 Confidential Information. The existence of the Order shall not be used by either party as a basis
10 for discovery that is otherwise improper under the Federal Rules of Civil Procedure.

11 20. Nothing herein shall be construed to prevent disclosure of Confidential
12 Information if such disclosure is required by law or by order of the Court.

13 21. For purposes of a preliminary infringement analysis, the parties have agreed that
14 defendants will provide plaintiff with a sample product and sample schematics under an
15 CONFIDENTIAL - FOR COUNSEL ONLY designation. Plaintiff shall return said samples
16 immediately after plaintiff concludes its analysis or by December 31, 2007, whichever is first. In
17 the event that plaintiff performs destructive tests on the product, plaintiff shall both return the
18 product and pay defendants \$1,885.00 in compensation.

19 22. Upon final termination of this action, including any and all appeals, counsel for
20 each party shall, upon request of the producing party, return all Confidential Information to the
21 party that produced the information, including any copies, excerpts, and summaries thereof, or
22 shall destroy same at the option of the receiving party, and shall purge all such information from
23 all machine-readable media on which it resides. Notwithstanding the foregoing, counsel for each
24 party may retain all pleadings, briefs, memoranda, motions, and other documents filed with the
25 Court that refer to or incorporate Confidential Information, and will continue to be bound by the
26 Order with respect to all such retained information. Further, attorney work product materials that
27 contain Confidential Information need not be destroyed, but, if they are not destroyed, the person
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1 in possession of the attorney work product will continue to be bound by the Order with respect to
2 all such retained information.

3 23. The restrictions and obligations set forth herein shall not apply to any information
4 that: (a) the parties agree should not be designated Confidential Information; (b) the parties agree,
5 or the Court rules, is already public knowledge; (c) the parties agree, or the Court rules, has
6 become public knowledge other than as a result of disclosure by the receiving party, its
7 employees, or its agents in violation of the Order; or (d) has come or shall come into the receiving
8 party's legitimate knowledge independently of the production by the designating party. Prior
9 knowledge must be established by preproduction documentation.

10 24. The restrictions and obligations herein shall not be deemed to prohibit discussions
11 of any Confidential Information with anyone if that person already has or obtains legitimate
12 possession thereof.

13 25. Transmission by facsimile is acceptable for all notification purposes herein.

14 26. The Order may be modified by agreement of the parties, subject to approval by the
15 Court.

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1 27. The Court may modify the terms and conditions of the Order for good cause, or in
2 the interest of justice, or on its own order at any time in these proceedings. The parties prefer that
3 the Court provide them with notice of the Court's intent to modify the Order and the content of
4 those modifications, prior to entry of such an order.

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6 DATED: November 13, 2007

Respectfully submitted,

7 THE LAW OFFICE OF
8 MANUEL DE LA CERRA

9 By: s/Manuel de la Cerra

Manuel de la Cerra

John L. Roberts

Attorneys for Defendants HERITAGE

TECHNOLOGIES, INC., CARL

THOMPSON and CHARLES WISSMAN

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13 DATED: November 13, 2007

Respectfully submitted,

14 ORRICK, HERRINGTON & SUTCLIFFE LLP

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16 By: s/Kent B. Goss

Kent B. Goss

Attorneys for Plaintiff GREENLEE

TEXTRON INC.

CERTIFICATE OF SERVICE

Pursuant to the Electronic Case Filing Administrative Policies and Procedures Manual section 2.d, I hereby certify that on this 13th of November, 2007, I electronically filed the JOINT MOTION FOR PROTECTIVE ORDER with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to attorneys for defendants, Manuel de la Cerra, Law Offices of Manuel de la Cerra, via the e-mail address manny@delacerrallaw.com.

DATED this 13th day of November, 2007.

ORRICK, HERRINGTON & SUTCLIFFE LLP

By /s/ Dimitrios V. Korovilas
Dimitrios V. Korovilas
Attorneys for Plaintiff
GREENLEE TEXTRON INC.